# **Employee Self-Service**

# Employee's Guide to Netchex Revised February 2021

Employee Self Service is your secure, one-stop source for all employee-related information. This guide provides step-by-step instructions explaining how to access and update your personal information in Netchex.

## How To Login To Netchex For The First Time

- You will receive a "Welcome to Netchex!" email from noreply@netchexonline.com.
- In the email, click "Create Your Password".
- On the next screen, create a new password that meets the password guidelines. Enter your new password again in the Confirm New Password area, then agree to the **Netchex Conditions of Use and Privacy Notice**, and click **Submit**.
- A message will appear on your screen confirming your password has been successfully reset. You can now enter your email and new password to login to Netchex.

Hi Brad, The Stephens cor need to create a p to access your pa Netchex.	mpany Team has password to activi ay stubs, request t	created a Netchex accoun ate your account. You'll ne ime off, meet your team ar	t for you. You just ed this account nd login to
Your Netchex use	er id is <u>SJL57SJL</u> Password	@GMAIL.COM	
New Pa	Create You	r Password	
Confirm	Password		
L lag	gree to the Netche vacy Notice.	x Conditions of Use and	
	SUBMIT	CANCEL	

#### How To Change Your Direct Deposit

- Log in to Netchex.
- Under My Quick Links select the Direct Deposit Accounts
- You can add new accounts by selecting the **+ADD button**on the right hand corner. You can also **edit existing**ones by clicking on the **pencil** or delete old accounts by clicking the **trash can**.
- You will need your Account Type, Routing/Account Numbers and how much you want to go into each account.
- Once all changes have been made, press the blue "Add Account" button.

D	irect Deposit						
A	count					+ A	DD
H	Prioritize Accounts						
21	UORITY	ACCOUNT	AMOUNT	STATUS			
	L	xxx4098	55	Active	Beginning Jun 20, 2028	1	8
	2.	2005908	\$50	Active	Beginning Apr 27, 2018	/	8



## How To Change Your Tax Exemptions

• Log in to Netchex.

-

- Under My Quick Links, choose Taxes.
- You can either complete your elections, or click Edit Federal and State Forms.
   Once you're finished, your taxes will update.

*Note: If your employer uses NetGuide, you can complete your taxes by clicking the* **Edit Federal and State Forms** button to complete the digitized tax form solution.

Taxes			
FEDIT FEDERAL AND STATE FO	DRMS		
Federal			
Income Tax Withholding			
🛓 Form W-4			Completed on Jan 6, 2020 at 11:10 AM
Have you filled out a Form W-4 in 2020 or later?	Yes	O No	
Are you exempt from federal taxes?	Yes	No	



# How To View A Check Stub

- Log in to Netchex.
- View your payment history by clicking your **View Payment History Widget**, or view your most recent check stub by clicking on **the check number**.
- View Payment History
   PAID ON

   LATEST PAYCHECK
   PAY PERIOD
   PAID ON

   00000500167
   12/09/18 12/15/18
   06/03/20

   Next Paycheck : 06/12/20
- You can view your payment history by check, or all check history in chronological order.

Payment History					
Recent Check History					🔲 View All Checka
12/19/2017 00 - 51/2017 00 - 51/2017	-5194.31 04/18/2018 - 51037.	18 04/18/2018-51037.15	04/45/2518 - 51042.55	02/19/2018-5511.66	12/29/2017-50
(1700) Toke Home Puy \$342.37	Check Number 500167	Check Date 06/03/2020	Pay Period 12/09/2018-12/15/20	18	
EARNINGS Regular	PAY 8415 \$17.00	HOURS 25,74	UNITS	EMPLOYEE AMOUNT \$408.58	EMPLOYER AMOUNT \$0.00

# How to Request Time Off

- Log in to Netchex.
- Select the "**Request Time Off**" button under the View Time Off section.
- You will then be able to select the plan, one/multiple days, date range and your request details (if applicable).
- You will be able to see your balance as well prior to entering in the request.
- Once your manager receives and approves, it pushes the request to your timecard.
- Please make sure and put your request for time off within 24 hours of occurrence to ensure you get paid for your time off!

PAID TIME OFF		
-0.9231	6	
HOURS		
REQUEST TIME OFF		
Add Time Off Request		
Select Time Off	PAID TIME OFF © \$3.0769 Hrs Available To Use	
Your Days Off		
request off?	One Day Multiple Days	
Select the days to exclude from your request	Sun Mon Tue Wed Thu Fn Sat	Holidays
	06/01/2020 - 06/05/2020	
Select the days you're requesting off		
Select the days you're requesting off Hours Per Day	8	
Select the days you're requesting off Hours Per Day Request Details	8	

# How to Clock In/Out

- Go to netchexonline.net, and enter in your email and click **PUNCH IN/OUT**.
- Enter your password on the next screen, and press **PUNCH IN/OUT**.
- Select your punch type, and it will automatically register your punch once the popup appears.
- You will be automatically logged out after your punch has been registered.

Check In	- Jun 3, 2020 at 12:00 AM
000/001/PRL - Procurement - LA	~
DEPARTMENT OF LABOR/WAGE & HOUR D	IVISION - UPDATING BUILDINGS TO 🗸
() START DAY	() END DAY
START LUNCH	S END LUNCH

NETCHEX.	
Username stephenleitz@icloud.com	
Password	
PUNCH IN/OUT	

## How to View Your Timecard

- Go to netchexonline.net, and SIGN IN.
- Select View My Timecard ->
- You can adjust the week or period you are viewing, but will default to the current week.

<ul> <li>Time Off Plan B</li> </ul>	Balances						
PLAN	BEGINNING BALANCE	EARNED SO FAR	USED SO FAR	CURRENT BALANCE	UPCOMING APPROVED	AVAILABLE TO USE	
SICK	0 Hrs	0 Hrs	0 Hrs	0 Hrs	0 Hrs	0 Hrs	
ACATION	48 Hrs	2.3077 Hrs	0 Hrs	50.3077 Hrs	0 Hrs	50.3077 Hrs	
WEEK 1: 03/02 - 03	/08 IN	OUT	IN	OUT	DIV/BUS/DEP	HRS	UNIT
Sunday 03/02						0.00	0.00
						0.00	0.00
Monday 03/03	() 07:00AM	05:00PM			03 / 03 / 301 - Chevy - Svc - Tech	0.00	0.00
						0.00	0.00
1 Tuesday 03/04	⊙ 11:09AM	0 11:30AM	① 12:34PM	⑦ 01:11PM	03 / 03 / 301 - Chevy - Svc - Tech	0.63	0.00
						0.63	0.00
Wednesday 03/05						0.00	0.00
						0.00	0.00
Thursday 03/06						0.00	0.00
						0.00	0.00
Friday 03/07						0.00	0.00
	_					0.00	0.00
Saturday 03/08						0.00	0.00
						0.00	0.00
EEK 1 TOTALS						0.63	0.00

#### How to Request a Punch Fix

- Go to netchexonline.net, and SIGN IN.
- Select View My Timecard ->
- You can adjust the week or period you are viewing, but will default to the current week.
- Select the Missed Punch alert you wish to request a fix for, enter in the desired time and punch type then Submit Request.

SICK	0 Hrs	0 Hrs	0 Hrs 0 Hrs	
VACATION	48 Hrs	2.3077 Hrs	Create Time Punch Update	×
WEEK 1: 03/02 - 03/08	IN	OUT	Punch Date *	ä
Sunday 03/02			Punch Type * In Day	•
Monday 03/03	⑦ 07:00AM	05:00PM	Punch Time *	()
Tuesday 03/04	⊙ 11:09AM	<b>Ö</b> 11:30AM	SAME CLIENT 1/SAMPLE PROJECT 1 - SAMPLE PROJECT 1	•
U Wednesday 03/05	Missing	© 05:00PM	03/03/301 - Chevy - Svc - Tech Reason *	•
Thursday 03/06			A Changes will not be reflected on your timecard until a manager approves	this request
Friday 03/07			REQUEST TIME PUNCH UPDATE CANCEL	L